



Bowler Metcalf Limited

BOWLER METCALF LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1972/005921/06)

Share code: BCF ISIN code: ZAE000030797

("Bowler" or "the company")

NOTICE OF ANNUAL GENERAL MEETING AND NO CHANGE STATEMENT

Posting of Integrated Annual Report

Shareholders are advised that the Company's integrated annual report, incorporating the audited financial statements for the year ended 30 June 2016, was posted to shareholders on Monday, 10 October 2016. The record date to determine shareholders eligible to receive the annual report was Friday, 30 September 2016.

No Change Statement

Shareholders are referred to the results announcement for the year ended 30 June 2016 published in the press and on SENS, and that the information as published on 26 September 2016 therein is unchanged.

Notice of Annual General Meeting

The twenty sixth annual general meeting of shareholders of the Company will be held at the Company's head office, Harris Drive, Ottery, Cape Town, at 09:00 on Wednesday, 9 November 2016.

Record Date

The record date for purposes of determining which shareholders are entitled to participate in and vote at the annual general meeting is Friday, 4 November 2016. Accordingly, the last day to trade in order to be eligible to vote at the annual general meeting will be Tuesday, 1 November 2016.

Electronic Participation by Shareholders

The company has made provision for shareholders of the company, or their proxies, to participate in the annual general meeting by way of electronic communication. Shareholders wishing to participate electronically are requested to contact Mr Louis Rowles on (021) 704 2223 by close of business on Monday, 7 November 2016 in order to obtain the telephone and pin numbers required to enable them to participate.

Shareholders intending to participate in the meeting by electronic communication are reminded to ensure that their forms of proxy nominating a representative who will be present at the meeting to vote on their behalf, be sent through to the transfer secretaries, Computershare Investor Services (Pty) Ltd, 70 Marshall Street, Johannesburg, 2000 (PO Box 61051, Marshalltown, 2107) by no later than 09h00 on Tuesday, 8 November 2016.

Johannesburg

10 October 2016

Sponsor

Arbor Capital Sponsors Proprietary Limited

